



NYC'S ONLY OUTLET DESTINATION

Destination St. George

- ⊕ Empire Outlets ≡O
- 8 Richmond County Savings Bank Ballpark Yankees Home of the Staten Island Yankees
- Staten Island Ferry Terminal

- 6 Lighthouse Point
- 6 St. George Historic Theatre
- Snug Harbor Cultural Center
- 8 Empire Outlets & New York Wheel Private Water Dock
- 1 Transportation Hub Bus/Rail



22,000,000

EST. TOTAL YEARLY VISITORS

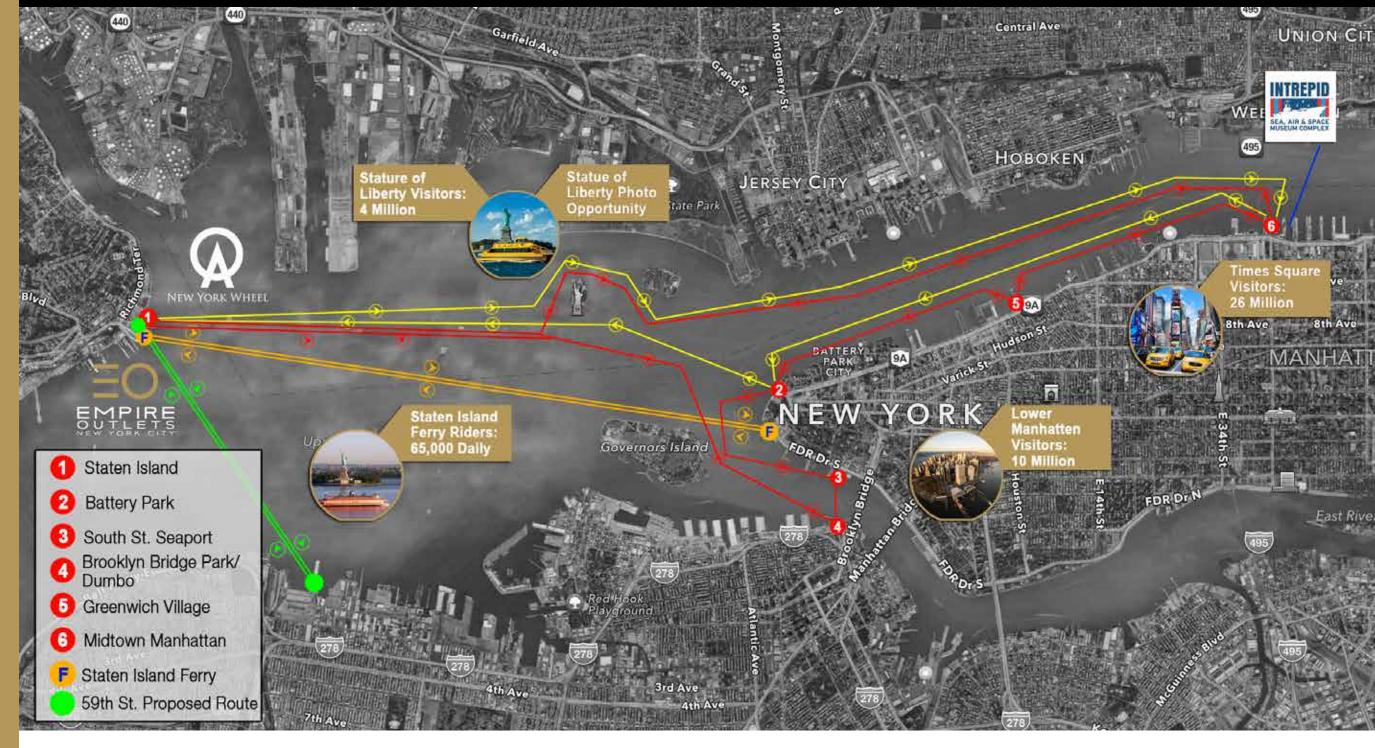


AERIAL VIEW





WATER TRANSPORTATION CONNECTIVITY





AVERAGE DISPOSABLE INCOME **AVERAGE** TRANSPORTATION STOP HOUSEHOLD INCOME 1 Staten Island \$94,288 \$68,655 2 Battery Park \$156,724 \$103,261 3 South St. Seaport \$127,647 \$84,129 4 Brooklyn Bridge Park/Dumbo \$135,757 \$93,591 5 Greenwich Village \$142,473 \$95,551 6 Midtown Manhattan \$97,402 \$68,629

STATEN ISLAND

Total Staten Island Population: 475,207
Total Spent On Retail Goods: \$5,011,341,869
Staten Island Retail Sales Potential: \$6,219,046,866

MANHATTAN

Total Manhattan Population: 1,609,177
Total Spent On Retail Goods: \$28,658,398,783
Manhattan Retail Sales Potential: \$35,666,504,416

BROOKLYN

Total Brooklyn Population: 2,593,186

Total Spent On Retail Goods: \$19,781,122,672

Brooklyn Retail Sales Potential: \$24,138,508,601

Case Study: Twin America Boat partnership

What is your level of interest in hopping off the City Sightseeing cruise to go on the NYW and Empire Outlets?			
High	65%		
Medium	24%		
Low	12%		
Would you purchase a 15% off discounted ticket for the NYW in			
combination with the City Sightseeing cruise?			
Yes	59%		
No	41%		
Would you consider it an increased value if City Sightseeing hop-on/hop-off boat cruise stopped in St. George?			
Yes	75%		
No	25%		
If the cruise was extended by an additional 20-30 minutes and included a hop-off stop in St. George would you get off the boat to visit?			
• •			
• •			

Inclusion in hop-on/hop-off day service
5-7 drop offs per day
650K annual riders

How will we sell?

Concierge opportunities

Bus wraps

400 street team agents



NEW YORK WHEEL VS. STATUE OF LIBERTY



City by City Comparison

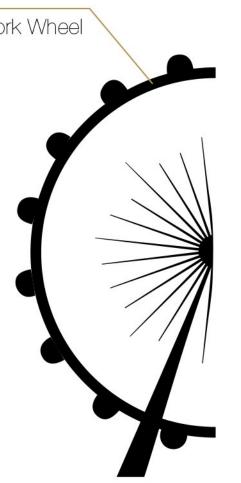


New York

60M visit city

21.5% = 12.9M

64.5% = 38.7M





London

17.4M visit city

21.5% ride the eye 3,750,000 people

64.5% visit site for photo opportunities 11,250,000 people



The NYC market excels

with a pop. base of 6.5 million within the EO site trade area and a pop. density of 16,000+, 752K HHs of \$100K+ and a tourism base of 56 million, NYC tops Chicago, Dallas, LA and Miami

Market*	Pop. (Million)	Pop. Density	Avg. HH Income	\$100K+ HHs	Millennials (Millions)	Tourist Base (Millions)
NYC	6.5	16,287	\$95,680	752,000	1.9	56
Chicago	4.6	5,315	\$91,199	530,000	1.3	50
Dallas	2.5	2,582	\$65,222	180,000	0.7	23
LA	8.2	8,575	\$78,750	658,000	2.4	46
Miami	2.3	6,084	\$65,856	145,000	0.6	15

^{*}Based on trade area from primary outlet center

but is the most under-retailed per capita market of the five.

With its extremely high population density, tested retailer square footage ratios reveal that fashion retailers are missing significant opportunities to have store brand presence in the market.

Source: August Partners/VRN National Online Shopper Study; proprietary data



Predicted Attendance vs. Competing Attractions

	Foreign Tourists	U.S. Tourists	NYC Residents	Total	
Number Surveyed	5,048	3,003	2,000	10,051	
% selected when asked: Which of these NYC attractions would you go to on a typical visit?					
Statue of Liberty	68%	42%	45%	56%	
The New York Wheel	56%	35%	35%	46%	
Empire State Building	58%	30%	35%	45%	
IWTC	44%	39%	37%	41%	
Staten Island Ferry	43%	26%	21%	34%	
Empire Outlets	42%	25%	23%	33%	
Top of the Rock	31%	19%	24%	26%	
Ellis Island	26%	20%	21%	23%	





NYC Tourists Activities & Interests

Domestic Overnight			
Rank	Activity	% of Visitor Participation	
1	Shopping	38%	
2	Culinary/Dining Experiences	38%	
3	Museums/Galleries	31%	
4	Touring/Sightseeing	29%	
5	Concerts/Theater/Dance	28%	
6	Historical Sites	23%	
7	Nightlife	21%	
8	Parks National/State, etc.	21%	
9	Sports Events	7%	
10	Theme/Amusement/Waterparks	3%	

International			
Rank	Activity	% of Visitor Participation	
1	Shopping	90%	
2	Touring/Sightseeing	86%	
3	Museums/Galleries	54%	
4	National Parks & Monuments	50%	
5	Fine Dining	40%	
6	Historical Sites	39%	
7	Concerts/Theater/Dance	32%	
8	Guided Tours	31%	
9	Cultural/Ethnic Heritage Sites	24%	
10	Nightlife/Dancing	20%	
11	Sports Events	18%	

Shopping ranks #1 among domestic & international tourists.









Lease Plan



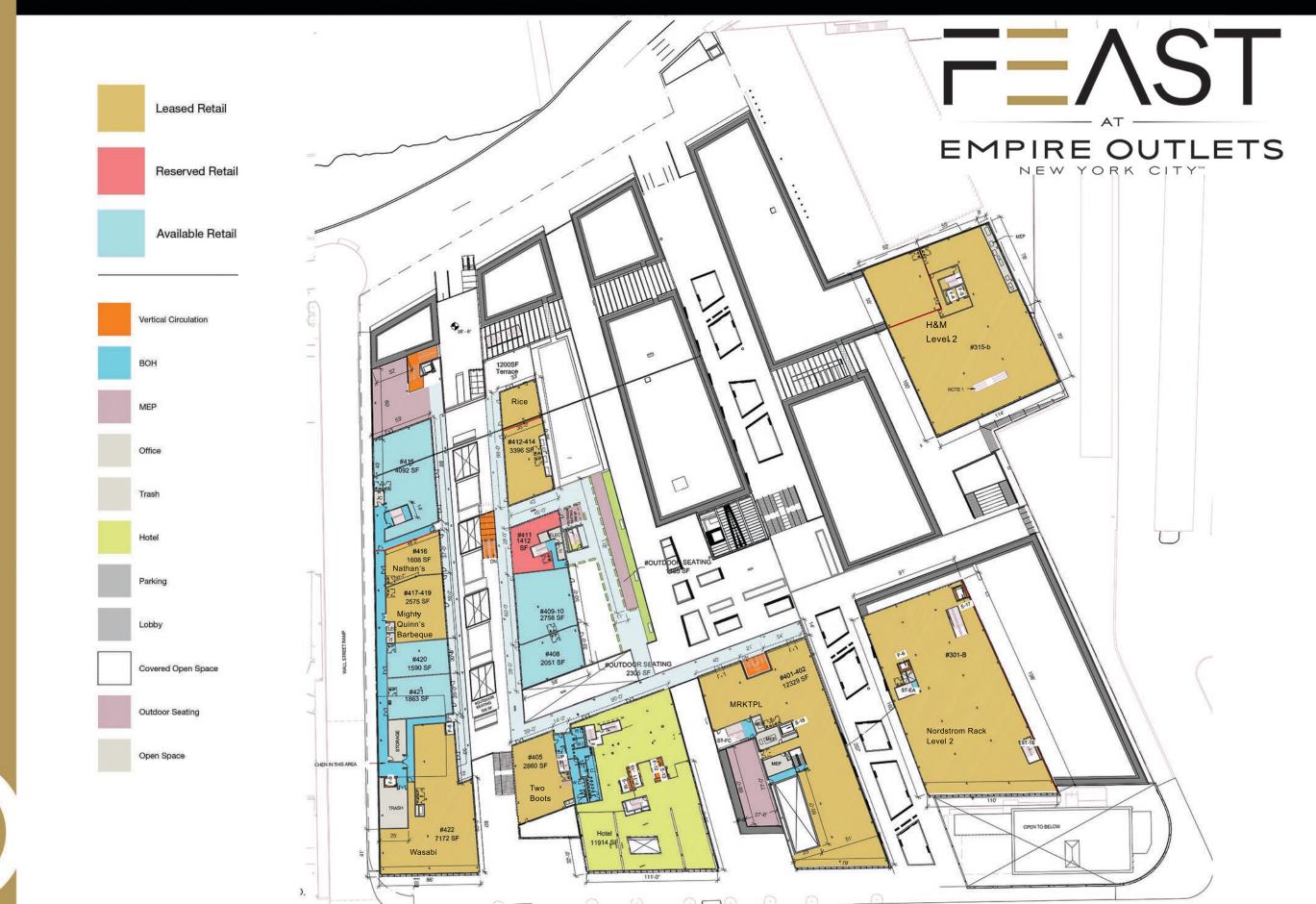




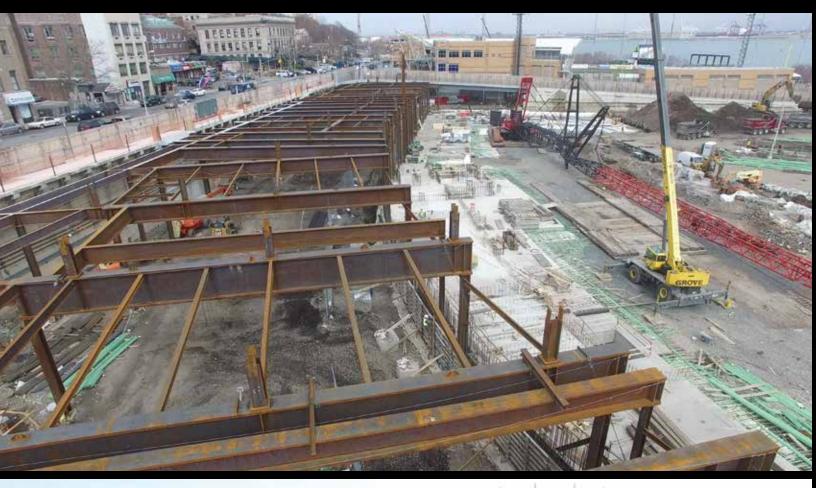








UNDER CONSTRUCTION

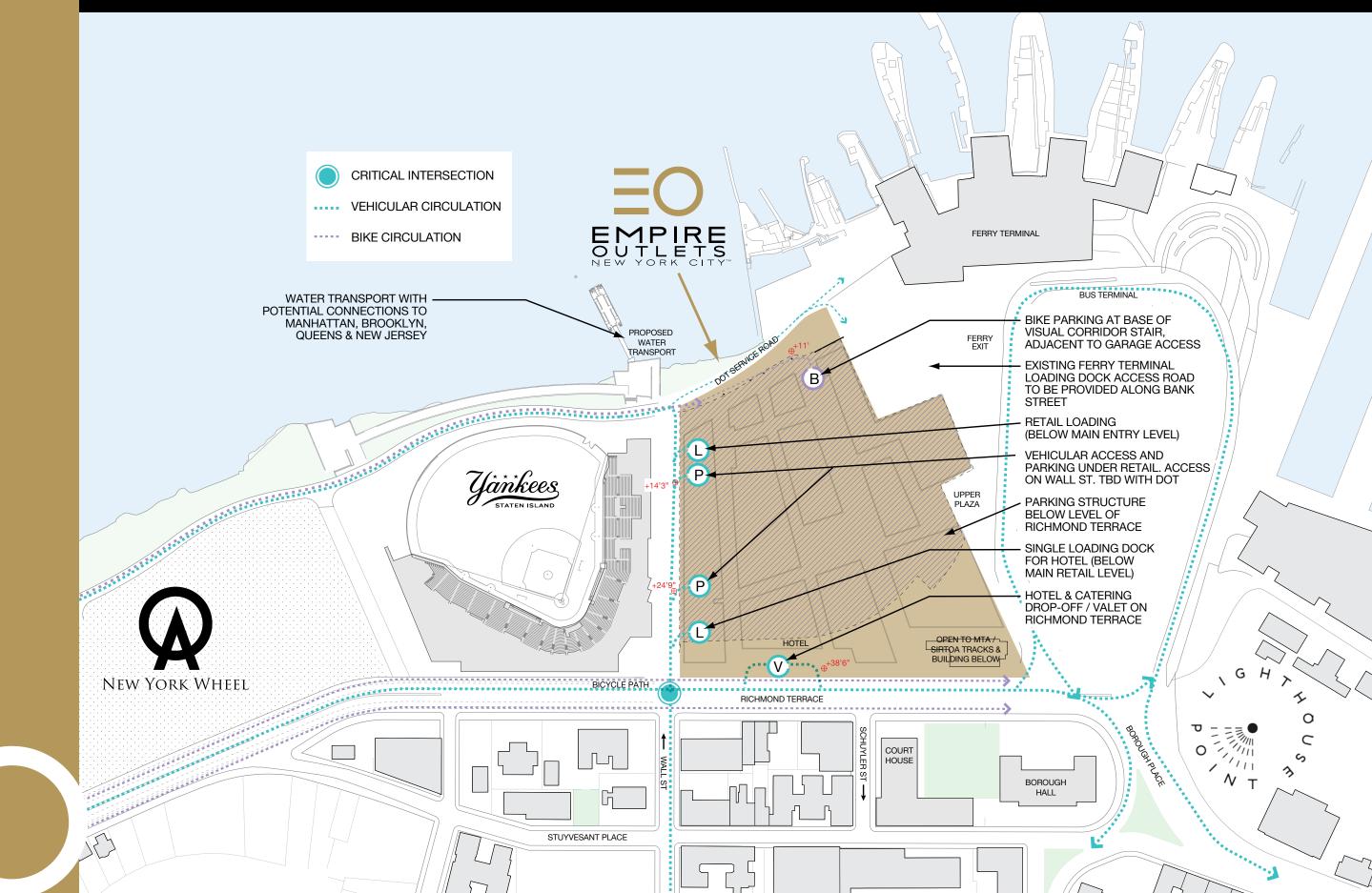








VEHICULAR, BICYCLE & WATER TRANSPORT ACCESS



KEY PEDESTRIAN ACCESS POINTS



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